



NET WORTH Tracker



Track your assets, liabilities, and net worth over time to build a stronger financial future.

DATE: _____



YOUR GOAL: _____



ASSETS

VALUE (\$)



Cash & Bank Accounts

Checking Account	\$
Savings Account	\$
Other Cash	\$



Investments

Stocks / Mutual Funds	\$
Bonds / ETFs	\$
Other Investments	\$



Retirement Accounts

401(k) / 403(b)	\$
IRA / Roth IRA	\$
Other Retirement Accounts	\$



Property

Primary Home (Market Value)	\$
Rental Property	\$
Other Real Estate	\$



Vehicles

Car / Motorcycle / RV / Boat	\$
------------------------------	----



Other Assets

Jewelry, Collectibles, Other	\$
------------------------------	----

TOTAL ASSETS

\$



LIABILITIES

VALUE (\$)



Credit Cards

	\$
	\$
	\$



Student Loans

	\$
	\$
	\$



Personal Loans

	\$
	\$
	\$



Mortgage

Home Mortgage	\$
---------------	----



Other Debts

Other Loans / Debts	\$
	\$

TOTAL LIABILITIES

\$



YOUR NET WORTH

(Total Assets – Total Liabilities)

\$

NET WORTH FORMULA

$$\begin{aligned} &\text{TOTAL ASSETS} \\ &- \\ &= \text{TOTAL LIABILITIES} \\ &\text{NET WORTH} \end{aligned}$$



NET WORTH OVER TIME

DATE

NET WORTH (\$)



FINANCIAL GOALS



NOTES

